

Dr. Jennifer M. Wells, D.C. and Associates

NEW PATIENT INTAKE FORM

	PERSONAL INFORMAT	ION	
First Name:	_MI: Last Name:	Preferred Name:	······································
	City:		Zip:
Birthdate:/Age:_	Gender: 🗆 Male 🗀 Female 🗀	Unspecified SSN:	
	Cell Phone:		<u></u>
Email:	······································		
By providing my email address, I authorize i	my doctor to contact me via the email address provided one) \square Primary Phone \square Cell Phone \square	d. Work Phone □ Email	
	Employer:		
Status: (check one) 🗆 Single 🗖	Married 🗆 Divorced 🗆 Widowed 🗖 Sep	parated Children?:	How Many:
Spouse's Name: (if applicable)	······································		
Emergency Contact: (Name, Relati	ionship, Phone #)	······································	······································
How were you referred to Back Co	ountry Chiropractic?:		
	INSURANCE OR PRIVATE PAY IN	VFORMATION	
Type of Insurance: Private Insu	urance 🔲 Medicare 🔲 Auto Insurance 🗀	Worker's Comp Other	
Primary Insurance Carrier:		Phone:	
Policy #:	Group #:	Claim #:	
Name of Policy Holder:	Relat	ionship to Patient:	<u></u>
	/Policy Holder's SSN:		
Is patient covered by another insu			
		Phone:	
Policy #:	Group #:	Claim #:	
Name of Policy Holder:	Relat	ionship to Patient:	<u>.</u>
Policy Holder's Birthdate:/_	Policy Holder's SSN:	Employer:	· · · · · · · · · · · · · · · · · · ·
• -	RELEASE/ACKNOWLEGEMENT: (check all ap		
☐ I certify that I, and/or my deper Country Chiropractic all benefits, insurance submissions. I understa charges whether or not paid by in	ndents, have insurance with the above naming if any, otherwise payable to me for services and that "co pays" are payable at the time of surance. The above named provider's office med insurance company(s) and their agents	ed insurance company(s) and assign rendered. I authorize the use of my f each visit and that I am financially e may use my health care information	responsible for all on and may disclose
☐ Some Insurance plans are not alleneessary only. Therefore, any "extendistraction 97012, or electrical stimes."	owing any treatment other than a basic adjust raspinal" adjustments or treatments by the de nulation 97014 MAY be an additional \$10 to \$2 ary by your insurance will be reduced to our o	octor, to include massage by the doct 25 fee on top of your regular co-pay o	or 97124, flexion-
Private Pay/Cash: By checking	this box, I acknowledge that I do not have in	nsurance and understand that I am	financially Initial:
· ·	time they are rendered. Person responsible Cancellations for adjustments or massages		
for adjustments, \$30 for 1-hour n	nassages, and \$15 for half-hour massages.		Initial:
time of service for the following:	nent: By checking this box, I authorize my cr deductibles, co-insurance, non-covered the care deemed not medically necessary by my	erapies as stated above, cancellation	t paid for at the is without a 24-hour initial:
CC #:	Exp. Date:	CVV: Signature:	
Signature of Patient, Parent, or L	egal Guardian: X	Date	è:

			REASO	N FOR	VISIT						
What is the reason for	your visit today?	Headach	e □ Nec	k Pain [∃ Mid-Ba	ck Pain	☐ Low B	ack Pain	☐ Other	<u> </u>	
What caused this com									<u> </u>	<u>.</u>	
When did this compla	int begin?		is it get	ting wor	se? 🔲 Y	es 🗆 No	o □ Con	stant \square	Comes a	nd Goes	
Have you had this or s	imilar complaint in th	e past? [□ Yes □	No If	'Yes", wh	en?				····	
What does your comp	laint(s) feel like?(Circl	e)all that	apply:	Sharp /	Duli / St	iff / Tigi	ht / Achi	ng / Spa.	sms / Ti	hrobbing ,	/
Stabbing / Shooting ,	/ Burning / Cramping	; / Naggi	ing / Nui	mbness ,	/ Other:_				<u></u>		
		Area for	nptoms.	notes:						you have	
		On the so	cale belo	w, pleas	e circle th	ie severi	ty of you	r main co	mpiaint	right now: Orst Possil	•
		1	2	3	4	5	6	7	8	9	10
	··· ·········· · · · · · · · · · · · · ·	<u>L</u>									
	e pain radiate, shoot, complaint(s)? Circle					Malkino	/ Gettin	a Lin Fron	n Seat /	Walkina!	Stairs /
	/ Physical Activity /										
	/ Physical Activity / ' / Coughing / Everyth				.,,umg	, , , ,					
-	mplaint(s)?(Circle)all t				dina / W	alking /	Resting	/ Exercise	· / Movi	ement /	
	e / Chiropractic / He										
	learning more about					•					
-	perience your sympto					the day	□ 75% o	f the day	100 %	6 of the da	зy
	heck appropriate box										
	☐ After activities ☐ S										
	symptoms:		•								
	doctors for this comp						vide the f	ollowing i	nformat	ion:	
_						_ Diagno	sis:				
Is this condition inte	rfering with your: Circ	ele)all that	t apply:	Sleep /	Getting i	n or out	of bed or	chair / P	'ersonal (care / Tra	ivel /
	/ Lifting / Walking /										
Is your complaint in	terfering with your da	ily activiti	ies? □ N	iot at all	☐ A litt	le bit 🔲	Moderat	tely 🗆 Q	uite a bit	: 🔲 Extre	mely
·					•			DATE:			
NAME:	<u> </u>						<u>.</u>	_ PULE."			

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			HEALTH HISTO	RY	and the state of the second state of the secon	
	Please check ALL of the that apply to you cur	healt rentl	h conditions below y or in the past.	Mar	Family Histor k ALL conditions that run in your fa	Relationship: amily: (Father, Mother, Sister, Brother)
	Osteoarthritis/Degenerative Joint		Whiplash Injury		Cancer	
	Disease		Date of injury:		<i>Type:</i> Anemia	
	Asthma	L F-7	Headaches Joint Pain (circle location of		Diabetes (check one)	
	Diabetes Type Type Was your blood/lab work test for		pain): Shoulder, Elbow, Hip,		☐Type I ☐ Type II	
	hemoglobin A1c > 9.0%?		Knee, Ankle Other:			
	☐ Yes ☐ No ☐ Not Sure					
	Anemia		Migraines		Heart Problems / Stroke	
	Cancer/Tumor		Osteoporosis /Osteopenia		High Blood Pressure	
	Rheumatoid Arthritis		Epilepsy / Seizures		Genetic Disorders	
	Depression/ Anxiety	$\perp \Box$	Fibromyalgia / Chronic Fatigue		Rheumatoid Arthritis	
	Disc Herniation		Genetic Disorders		Other (List):	
	1 -		Please list any other medical conditions:			
. [7]	/Hypertension Heart Disease / Stroke		CORGRESI			
L				I		
	MEN ONLY: Currently Pregnant Aiscarriage? □ Yes □ No Do yo	u hai	ve children? □ Yes □ No If "Yes	", typ	e of birth?(Circle) Vaginal	or C-Section
FR	ACTURES (Broken Bones, Sprains	, Stra	ins, Major Trauma/Injury (List a	and D	ate:}	
				<u>. </u>		
SI I	RGERIES and/or HOSPITALIZATIO	NS (List and Date):			
30		,				
	······································					
	ve you had an X-ray or CT scan o	~ VVD	Lof your low back spine in the r	ast 2	8 days? ☐ Yes ☐ No	
	t current prescription medication					medications, check here \Box
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٨	ame of prescription medication	_	Dosage/Start date 4.			
1	•		5.			
2	T		6			
3	<u></u>		7			
- I	t any known <u>allergies you have k</u>	ad t	o prescription medications. If N	O me	dication allergies are know	/n, check here □
LIS	Lally Kilowii ancigics you nave i	100		•		
1				·	<u> </u>	<u> </u>
			SOCIAL HISTO	DRY		
	o you exercise?		s per week? Intensity?	Light	☐ Moderate ☐ Strenuou	ıs Type ?
I	o you currently smoke tobacco	of an	y kind? 🗆 Yes 🗀 Former sm	oker	☐ Never been a smoker	
	f "Yes", how often do you smoke:		Current every day smoker □ C	urren		Circle level below ↓:
	f "Yes", what is your level of inter	est i	n quitting smoking? (0 = NO int	erest,	10=very interested) 0 1	2 3 4 5 6 7 8 9 10
1	o you drink alcohol?				For how many years?	
Ŀ	o you drink caffeine? Yes			What	type?□ Coffee □ Tea □ S	Soft Drinks Energy Drinks
1	O you take pain killers? Yes [What type? Aspirin Ibupro] No	How often? □ Daily □ Week		· · · · · · · · · · · · · · · · · · ·	
- 1	What do your work duties include			hor	Heavy Lahor D Other	· · · · · · · · · · · · · · · · · · ·
3					·	<u></u>
	Please describe your overall heal		······································	Joou		
	What is your current stress level?		· · · · · · · · · · · · · · · · · · ·			
<u> </u>	lave you seen a chiropractor in t	he p	ast? LI Yes LI No If so, wher	was	your last treatment?	<u> </u>
	What are your hobbies?	<u>-</u> .				· · · · · · · · · · · · · · · · · · ·

NAME:__

INFORMED CONSENT

To the patient: Please read this entire document prior to signing it. It is important that you understand the information contained in this document. Please ask questions before you sign if there is anything that is unclear.

The nature of the chiropractic adjustment:

The primary treatment I use, as a Doctor of Chiropractic, is spinal manipulative therapy. I will use that procedure to treat you. I may use my hands or a mechanical instrument upon your body in such a way as to move your joints. This may cause an audible "pop" or "click", much as you have experienced when you "crack" your knuckles. You may feel a sense of movement.

Analysis / Examination / Treatment

As part of the analysis, examination, and treatment, you are consenting to the following procedures:

- Spinal Manipulative Therapy
- Palpatation

Ultrasound

- Vital Signs
- Range of Motion Testing

- Orthopedic Testing
- Basic Neurological Testing
- Laser Treatment
- Postural Analysis Radiographic Studies

- EMS
- Other (please explain)___

- Hot/Cold Therapy

The material risks inherent in chiropractic adjustment.

As with any healthcare procedure, there are certain complications which may arise during chiropractic manipulation and therapy. These complications include but are not limited to: fractures, disc injuries, dislocations, muscle strain, cervical myelopathy, costovertebral strains and separations, and burns. Some types of manipulation of the neck have been associated with injuries to the arteries in the neck leading to or contributing to serious complications including stroke. Some patients will feel some stiffness and soreness following the first few days of treatments. I will make every reasonable effort during the examination to screen for contraindications to care; however, if you have a condition that would otherwise not come to my attention, it is your responsibility to inform me.

The probability of those risks occurring.

Fractures are rare occurrences and generally result from some underlying weakness of the bone which I check for during the taking of your history and during examination and X-ray. Stroke has been the subject of tremendous disagreement. The incidences of stroke are exceedingly rare and are estimated to occur between one in one million and one in five million cervical adjustments. The other complications are also generally described as rare.

The availability and nature of other treatment options.

Other treatment options for your condition may include:

- 1. Self-administered, over-the-counter analgesics and rest
- 2. Medical care and prescription drugs such as anti-inflammatory, muscle relaxants and pain killers
- 3. Hospitalization
- 4. Surgery

If you chose to use one of the above noted "other treatment" options, you should be aware that there are risks and benefits of such options and you may wish to discuss these with your primary medical physician.

The risks and dangers attendant to remaining untreated.

Remaining untreated may allow the formation of adhesions and reduce mobility which may set up a pain reaction further reducing mobility. Over time this process may complicate treatment making it more difficult and less effective the longer it is postponed.

DO NOT SIGN UNTIL YOU HAVE READ AND UNDERSTAND THE ABOVE. PLEASE CHECK THE APPROPRIATE BOX AND SIGN BELOW:

☐ I have read or ☐ have had read to me the above explanation of the chiropractic adjustment and related treatment. I have discussed it with the Doctor of Chiropractic at Back Country Chiropractic and have had my questions answered to my satisfaction. I certify that the information I have provided is correct to the best of my knowledge. I will not hold my doctor or any staff member at Back Country Chiropractic responsible for any errors or omissions that I may have made in the completion of this form. By signing below, I state that I have weighed the risks involved in undergoing treatment and have decided that it is in my best interest to undergo the treatment recommended. Having been informed of the risks, I hereby give my consent to that treatment.

Patient's Name:	Signature: X	Date:
Physician's Name:	Signature: X	Date:

ARBITRATION AGREEMENT

Article 1: Agreement to Arbitrate: It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently, or incompetently rendered, will be determined by submission to arbitration as provided by California and federal law, and not by lawsuit or resort to court process except as state and federal law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration. Further, the parties will not have the right to participate as a member of any class of claimants, and there shall be no authority for any dispute to be decided on a class action basis. An arbitration can only decide a dispute between the parties and may not consolidate or join the claims of other persons who have similar claims.

Article 2: All Claims Must be Arbitrated: It is also understood that any dispute that does not relate to medical malpractice, including disputes as to whether or not a dispute is subject to arbitration, as to whether this agreement unconscionable, and any procedural disputes, will also be determined by submission to binding arbitration. It is the intention of the parties that this agreement binds all parties as to all claims, including claims arising out of or relating to treatment or services provided by the health care provider including any heirs or past, present, or future spouse(s) of the patient in relation to all claims, including loss of consortium. This agreement is also intended to bind any children of the patient whether born or unborn at the time of the occurrence giving rise to any claim. This agreement is intended to bind the patient and the health care provider and/or other licensed health care providers, preceptors, or interns who now or in the future treat the patient while employed by, working or associated with or serving as to back-up for the health care provider, including those working at the health care provider's clinic or office or any other clinic or office whether signatories to this form or not.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the health care provider, and/ or the health care provider's associates, association, corporation, partnership, employees, agents and estate, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress, injunctive relief, or punitive damages. This agreement is intended to create an open book account unless and until revoked.

Article 3: Procedures and Applicable Law: A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days, and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days thereafter. The neutral arbitrator shall then be the sole arbitrator and shall decide the arbitration. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees, witness fees, or other expenses incurred by a party for such party's own benefit. Either party shall have the absolute right to bifurcate the issues of liability and damage upon written request to the neutral arbitrator.

The parties consent to the intervention and joinder in this arbitration of any person or entity that would otherwise be a proper additional party in a court action, and upon such intervention and joinder, any existing court action against such additional person or entity shall be stayed pending arbitration. The parties agree that provisions of the California Medical Injury Compensation Reform Act shall apply to disputes within this arbitration agreement, including, but not limited to, sections establishing the right to introduce evidence of any amount payable as a benefit to the patient as allowed by law (Civil Code 3333.1), the limitation on recovery for non-economic losses (Civil Code 3333.2), and the right to have a judgement for future damages conformed to periodic payments (CCP 667.7). The parties further agree that the Commercial Arbitration Rules of the American Arbitration Association shall govern any arbitration conducted pursuant to this Arbitration Agreement.

Article 4: General Provision: All claims based upon the same incident, transaction, or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable legal statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence.

Article 5: Revocation: This agreement may be revoked by written notice delivered to the health care provider within 30 days of signature and, if not revoked, will govern all professional services received by the patient and all other disputes between the parties.

Article 6: Retroactive Effect: If patient intends this agreement to cover services rendered before the date it is signed (for example, emergency treatment), patient should initial here X_____. Effective as of the date of first professional services.

NOTICE: BY SIGNING THIS CONTRACT YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.

Patient Name:	Signature: X	Date:
Parent or Guardian:	Signature: X	Date:
Witness Name:	Signature: X	Date:

HIPAA NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy describes how we may use and disclose your protected health information (PHI) to carry our treatment, payment or health care operations (TPO) for other purposes that are permitted or required by law. "Protected Health Information" is information about you, including demographic information that may identify you and that related to your past, present, or future physical or mental health or condition and related care services.

Use and Disclosures of Protected Health Information:

Your protected health information may be used and disclosed by your physician, our staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, pay your health care bills, to support the operations of the physician's practice, and any other use required by law.

Treatment: We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, we would disclose your protected health information, as necessary, to a home health agency that provides care to you. For example, your health care information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

Payment: Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

Healthcare Operations: We may disclose, as needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing, marketing, and fund raising activities, and conduction or arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment.

We may use or disclose your protected health information in the following situations without your authorization. These situations included as required by law, public health issues, communicable diseases, health oversight, abuse or neglect, food and drug administration requirements, legal proceedings, law enforcement, coroners, funeral directors, and organ donation. Required uses and disclosures under the law, we must make disclosures to you when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

OTHER PERMITTED AND REQUIRED USES AND DISCLOSURES WILL BE MADE ONLY WITH YOUR CONSENT, AUTHORIZATION OR OPPORTUNITY TO OBJECT UNLESS REQUIRED BY LAW.

You may revoke this authorization, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

May we phone, email or send you a text to confirm appointments? 🔲 Yes 🔲 No	
May we leave a message on phone numbers or with any family members? 🔲 Yes 🔲 N	No
May we discuss medical condition with any member of your family? Yes No	
If so, list name(s) of member(s) allowed?	·
Patient Name (print):	
Signature of Patient, Parent, or Legal Guardian: X	Date:

merican Specialty Health (ASH) O. Box 509001, San Diego, CA 92 California Only Fax: 877,427,4777	2150-9001 All Other States Fax: 877.3	94.2746	Birthdate		LHEALTH STATUS Chiropracti
atient Name			City		
Address	Dhana /		Patient Prima	ry Language	
state ZIP	Emmander			Work Phone	
occupation				State	Zio
Address		l-lealth	Plan		
Subscriber Name			Spouse	Name	
Subscriber ID #				State	Zip
Spouse Employer				PCP Phone	
Primary Care Physician No MARK A DESCRIBE YOUR CURF Headache Neck P	AN X ON THE PICTURE RENT PROBLEM AND	HOW IT BEGAN		HER SYMPTON	
Is this? Work Rela Date Problem Began How Problem Began	ted [] Auto Relat	ed [] N/A			
Current complaint (how y 0 1 2 3 No Pain	ou feel today): 6	8 9 Unit	10 earable Pain		
How often are your symp	otoms present?)25% 26	3 50%	51 - 75%	[] 76 - 100%
In general would you s HAVE YOU HAD SPINAL Date(s) taken	LX-RAYS, MRI, CTS	CAN FOR YOUR. What areas were	AREA(S) OF	COMPLAINT?	I] No [] Yes
Please check all of the		to you:	Prostate P	oblems	
Alcohol/Drug Dep	endence		Menstrual		
Recent Fever			Urinary Pro		
Diabetes High Blood Press	ure		Currently F	regnant, #We	eeks
Stroke (Date)				Neight Gai	
Conticosteroid Us	e (Cortisone, Predniso	one, etc.)		orning Pain/Stil	
☐ Taking Birth Conf	trol Pills		Pain Unrei Pain at Nic	ieved by Positi	UII VI INCOL
Dizziness/Faintin	A TOTAL CONTRACTOR OF THE STATE		Viellal Diet	urbances	
Numbness in Gro			Surgeries		
Li Cancelliunici (E					
Osteoporosis			Tobacco L	Jse - Type	
Epilepsy/Seizure			Frequency		
	blems (Explain)		<i>i</i> Medication	15	
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Family History: He I certify to the best of my not accurate, or if I am not for all charges for service health condition or heal physician if my condition physician, if necessary. Patient Signature	eart Problems/Stroke / knowledge, the abov of eligible to receive a es rendered and I agre th plan coverage in t n needs to be co-man	e information is co health care benefit e to notify this pra- he future. I unders haged. Therefore I	through this partitioner immediately authorized that my	curate If the ractitioner, I undiately whenever chiropractor ration to my character	nealth plan informated and that I am ver I have changes may need to contain to contain the contain of the conta

MEMBER BILLING ACKNOWLEDGMENT

American Specialty Health (ASH) P.O. Box 509001, San Diego, CA 92150-9001

Fax: 877.248.2746

For Medicare Advantage Member For questions, please call ASH at 800.972.4226

signing this form.	contact your health plan to inquire regardin		these services prior to
	, a member being treated by	Jennifer	m. Wells, D.
(Name of Patient/Member/Sub	scriber)	(Pract	itioner Name)
to hereby acknowledge that a with	certain portion of my care will not be covere	ed by my wedic	are Auvantage plan
WILL 1	(Name of Health Plan)		
understand and agree to be r	esponsible to self-pay for the following serv	rices:	
IST OF SERVICES TO BE P	AID FOR BY MEMBER:		
<u>Date</u>	Massage 1-unit by Dog	-t	Charge © 1000
<u> </u>	101962 COC 1-UNIT-104 DOC	<u> </u>	\$ 10.00->75.
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	Deluxe Censical Pillow/Ice supports/supplements Laser Therapy	Pack/.	\$ 10.00->80.0
	1 200 Therapid	TOITEMING	\$ up to 30.00 ed
Separately list each date of sinitial the charge. Please attaform(s) for additional services. This form is only to be used	service on which non-covered services will ch additional Member Billing Acknowledgm. if an ASH member desires to self-pay fo	l be rendered ent for Medica r non-covered	and have the member re Advantage Member services. Non-covered
Separately list each date of sinitial the charge. Please atta form(s) for additional services. This form is only to be used services include services such services may also include services.	service on which non-covered services will ch additional Member Billing Acknowledgm. if an ASH member desires to self-pay for as supplements that are not covered by the vices determined by ASH to be maintenance.	l be rendered ent for Medica r non-covered e member's he e-type services	and have the member re Advantage Members services. Non-covered ealth plan. Non-covered
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Practitioner Signature

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